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Limited and Optimal Arbitrage Limited*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (BRL)

SIPA Liquidation

(Substantively Consolidated)

## CERTIFICATE OF SERVICE

ROBERT B. ZWILLICH hereby certifies under the penalty of perjury that on this 11th day of December, 2009, I caused a true and correct copy of STATEMENT OF OPTIMAL STRATEGIC U.S. EQUITY LIMITED AND OPTIMAL ARBITRAGE LIMITED IN SUPPORT OF TRUSTEE'S MOTION RELATING TO "NET EQUITY" ISSUE to be filed and served on the parties to this action via electronic filing through the Court's CM/ECF system. In addition, service was effectuated upon the following addresses:

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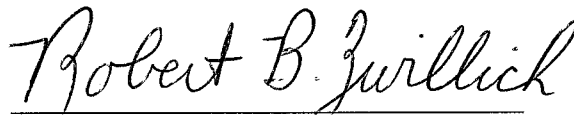
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Robert B. Zwillich